

Not all industries have the same needs and not all software options are able to handle the nuances of each industry. This checklist, paired with our comprehensive Buyer's Guide, gives you the knowledge and tools to choose the routing solution that supports you as you grow.

# **Distribution**

#### **Primary Objectives:**

- Efficient route optimization
- Tracking of deliveries and drivers
- Communicating with customers
- Save time with a routing tool

#### **CHECKLIST OF KEY FEATURES:**

- Load Capacities
- Simulations (Route Testing Space)
- **Commercial Routing Profile**
- **Territories and Regions**
- **User Hierarchy**
- **Time Windows**
- Analytic Dashboards

Vehicle Tracking

| ood & Beverage B2B<br>Primary Objectives:                      |   |
|--|---|
| Get delivery drivers to their stops efficiently                |   |
| <ul> <li>Manage schedules and easily edit when need</li> </ul> | ded   |
| Record and track delivery completion                           |   |
|  |   |
|  |   |
| CHECKLIST OF KEY FEATURES:                                     |   |
| CHECKLIST OF KEY FEATURES:                                     | Vehicle Tracking/Order Completion Visibility  |
|  | <ul> <li>Vehicle Tracking/Order Completion Visibility</li> <li>Order Status         <ul> <li>(completed/not completed w/timestamp)</li> </ul> </li> </ul> |

# Mobile Workforce Outside Sales and Service Providers

#### **Primary Objectives:**

- Schedule jobs to take Time Windows into account
- Provide accurate ETAs to customers
- Capture proof of the service along with KPIs

| CHECKLIST OF KEY FEATURES: |  |
|----------------------------|--|
| Time Windows               | Customer Communication                   |
| Service Times              | Accurate ETAs                            |
| Tags                       | GPS Location Tracking                    |
| Dynamic Custom Fields      | Easily Add/Change/Cancel Orders on Route |
| KPI Reports                | Simulations for Managing Frequencies     |

### **Home Delivery**

#### **Primary Objectives:**

- Create cost efficiencies
- Facilitate a good customer experience
- Maintaining accurate job records

#### **CHECKLIST OF KEY FEATURES:**

| Time Windows             | Required Actions by Driver |
|--------------------------|----------------------------|
| Accurate ETAs            | Route Violations           |
| PODs (Proof of Delivery) | Easy to Use Mobile App     |
| Customer Communication   | Dynamic Custom Fields      |
| Bar Code Scanning        |                            |

## Transportation

#### **Primary Objectives:**

- Quickly build routes and schedules for their drivers
- Accommodate strict constraints and passenger requests

| CHECKLIST OF KEY FEATURES:  |                            |
|---|----------------------------|
| Tags  | Possible Signature Capture |
| Pick-Up/Drop-Off Scenario   | Dispatch "Will Call" Rides |
| Load Capacity for Number of People Allowed in a Vehicle                                 | Mobile GPS Tracking        |
| SMS Communication to Individuals<br>Letting Them Know When a Trip Has<br>Been Completed | Time Windows               |

From packages to people, routing to optimization, planning to proof of delivery and more, RouteManager handles it all.

# **LEARN MORE** about the benefits of partnering with the routing software that goes the extra mile.